

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

Case No. 21-41019-tjt

Lightning Technologies, Inc.,

Chapter 7

Debtor.

Judge Thomas J. Tucker

**SCHEDULES A THROUGH H FOR
LIGHTNING TECHNOLOGIES, INC., CASE NO. 21-41019**

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:	Case No. 21-41019-tjt
Lightning Technologies, Inc.,	Chapter 7
Debtor.	Judge Thomas J. Tucker

**GLOBAL NOTES, METHODOLOGY, STATEMENT OF LIMITATIONS, AND DISCLAIMERS
REGARDING THE DEBTOR'S SCHEDULES A THROUGH H**

These Global Notes, Methodology, Statement of Limitations, and Disclaimers (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, Schedules A through H (“**Schedules**”). The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules.

The Schedules are filed by the Trustee, Fred J. Dery, Chapter 7 Trustee (“**Trustee**”) for the bankruptcy estate of Lightning Technologies, Inc., Debtor (“**Debtor**”), in the United States Bankruptcy Court for the Eastern District of Michigan (the “**Bankruptcy Court**”) and were prepared with assistance from the Trustee’s counsel and are unaudited. This bankruptcy case is an involuntary case in which the Debtor has failed to file Schedules pursuant to FRBP 1007, necessitating the filing of Schedules by the Trustee consistent with the request of the Office of the United States Trustee.

The Schedules do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtor (whether publicly filed or otherwise). Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Trustee’s reasonable efforts to report the assets and liabilities of the Debtor.

In preparing the Schedules, the Trustee relied upon information derived from the Debtor’s books and records available at the time of such preparation. Although the Trustee has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules. Accordingly, The Trustee reserves the right to amend the Schedules and Statement from time to time as may be necessary or appropriate.

The Trustee and its agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and shall not be liable for any loss or injury arising out of or caused in whole or in part by any act or omission, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules. Except as expressly required by the Bankruptcy Code, the Trustee and its agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided in the Schedules or to notify any third party should the information be updated, modified, revised, or re-categorized.

In reviewing and signing each of the Schedules, the Trustee has relied upon the efforts, statements, and representations through the Trustee's investigation of the Debtor's affairs since the Petition Date. The Trustee has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses. Neither the Schedules, nor the Global Notes, should be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Trustee or Debtor.

Global Notes Overview and Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules; however, inadvertent errors or omissions may exist. The Trustee reserves all rights to amend or supplement the Schedules from time to time, in all respects, as may be necessary or appropriate (including, without limitation): (a) the right to amend the Schedules and Statement of Financial Affairs ("**Statement**"), once filed, with respect to a claim ("**Claim**") description, designation, or entity by or against which the Claim is asserted; (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statement as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" and/or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statement as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Trustee that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Trustee or the Debtor. Furthermore, nothing contained in the Schedules and Statement shall constitute a waiver of rights with respect to this Chapter 7 case, including, without limitation, issues involving Claims, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Trustee shall not be required to update the Schedules and Statement except as may be required by applicable law.
2. **Effective Date.** The Trustee has made every effort to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules. As additional information becomes available to, and further research is conducted by, the Trustee, the allocation of liabilities between pre-petition and post-petition periods may change. Accordingly, the Trustee reserves all rights to amend, supplement, or otherwise modify its Schedules and Statement as is necessary or appropriate. Additionally, the Trustee has attempted to determine the value of its assets and liabilities as of or close to the petition date of February 5, 2021.
3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Trustee to obtain current market valuations for each of its assets. Indeed the Trustee has no independent knowledge of the current market value of each category of the Debtor's assets as of the Petition Date and the Debtor's books and records do not have detailed supporting information. Furthermore, as applicable, some assets that have fully depreciated or were expensed for accounting purposes may not be reflected in the Schedules as they have no net book value. The Trustee reserves the right to amend or adjust the value of each asset or liability set forth in the Schedules.

4. **Recharacterization.** Notwithstanding the Trustee's reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, post-employment benefits, and other items reported in the Schedules, the Trustee may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Trustee reserves all rights to recharacterize, reclassify, recategorize, re-designate, add, or delete items reported in the Schedules at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition. Disclosure of information in one or more Schedules, one or more Statement questions, or one or more exhibits or attachments to the Schedules and Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statement, exhibits, or attachments.
5. **Secured Claims.** Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Trustee reserves the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on the Schedules and Statement. Moreover, although the Trustee may have scheduled claims of various creditors as secured claims, except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Trustee reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens in connection with any secured claim.
6. **Liabilities.** Certain assets and liabilities listed on the Schedules do not reflect any analysis of Claims under Bankruptcy Code section 503(b)(9). Accordingly, the Trustee reserves all rights to dispute or challenge the validity of any asserted Claims under Bankruptcy Code section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.
7. **Insiders.** For the purposes of the Schedules and Statement, the Trustee defined "insider" pursuant to Bankruptcy Code section 101(31) as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtor's directors, officers, or persons in control of the Debtor; and (e) debtor/non-debtor affiliates of the foregoing. The parties identified as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statement shall not constitute an admission that those persons are insiders for purposes of Bankruptcy Code section 101(31). The Trustee does not take any position with respect to: (a) such person's influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose.
8. **Executory Contracts and Unexpired Leases.** While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts, inadvertent errors or omissions may have occurred. The Trustee reserves all its rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in the Schedules and Statement. Certain contracts, agreements and leases listed in the Schedules and Statement may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppels certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Additionally, the Debtor may

be party to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth in the Schedules and Statement. The presence of a contract or agreement in the Schedules and Statement does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Similarly, the absence of a contract or agreement from the Schedules and Statement does not constitute an admission that any other contract or agreement to which the Debtor is a party is not executory.

9. **Classifications.** Listing a Claim, contract or lease on (a) Schedule D as “secured,” (b) Schedule E/F, Part 1 as “priority unsecured,” (c) Schedule E/F, Part 2 as “Non-priority unsecured,” or (d) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Trustee of the legal rights of the claimant, or a waiver of the Trustee or Debtor’s rights to recharacterize or reclassify such Claims or contracts or leases or to setoff against such Claims.
10. **Claims Description.** Schedules D and E/F permit the designation of a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the Schedules and Statement as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Trustee that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Trustee reserves all rights to dispute, or assert offsets or defenses to, any Claim reflected on the Schedules and Statement on any grounds, including liability or classification. Additionally, the Trustee expressly reserves all rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Trustee or the estate.
11. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
 - a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” “undetermined,” or similar indication is not intended to reflect upon the materiality of such amount.
 - b. **Totals.** All totals that are included in the Schedules and Statement represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - c. **Liens.** The value of assets listed in the Schedules and Statement are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
12. **Currency.** All amounts are reflected in U.S. dollars unless otherwise indicated.
13. **Setoffs.** Setoffs in the ordinary course can result from various items including, but not limited to, timing of transactions, pricing discrepancies, returns, refunds, rebates, inadvertent payments, negotiations and/or disputes between the Debtor and its customers, suppliers and third-party insurers. Setoffs can be particularly voluminous, making it unduly burdensome and costly for the Trustee to list such setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Schedules and Statement.
14. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Trustee reserves all rights with respect to the legal status of all such intellectual property rights.

15. **Causes of Action.** Despite reasonable efforts to identify all known assets, the Trustee may not have listed all causes of action or potential causes of action against third parties (collectively, “**Causes of Action**”) as assets in the Schedules and Statement, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Trustee reserves all rights with respect to any: (a) cause of action (including avoidance actions), (b) controversy, (c) right of setoff, (d) cross-claim, (e) counterclaim, (d) recoupment, and (e) any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
16. **Value of Furniture, Equipment and Vehicles.** The Trustee has not undertaken any recent appraisals and has indicated “Unknown” for the current value of its furniture, machinery, equipment, and vehicles in the Schedules.
17. **Claims and Causes of Action.** The Trustee has not necessarily set forth all claims or causes of action against third parties as assets in the Schedules and Statement. The Trustee reserves all its rights with respect to any such claims or causes of action and the Schedules and Statement shall not be deemed a waiver of any such causes of action.
18. **Global Notes Control.** In the event that the Schedules or Statement differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes With Respect to the Schedules

1. **Basis of Presentation.** The Schedules do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles. The Schedules as to amount, liability or status.
2. **Schedule A/B – Real and Personal Property.**
 - a. **Cash and Cash Equivalents.** The Trustee is unaware of any cash equivalents or bank accounts of the Debtor as of the Petition Date.
 - b. **Accounts Receivable.** The Trustee is advised that there are no accounts receivable due to the Debtor as of the Petition Date.
 - c. **Net Book Value.** The Debtor’s books and records which have been reviewed by the Trustee do not have separately identifiable information regarding the Net Book Value of the personal property of the Debtor described in Schedule A/B. As such, the Trustee indicated that the net book value of such assets are unknown.
 - d. **Sale of Substantially All Assets of the Debtor.** Schedule A/B discloses the pending sale of substantially all of the Debtor’s Assets pursuant to the Amended Asset Purchase Agreement between the Trustee and Palltronics, Inc. with an Acceptance Date of March 4, 2021 (“APA”)(Docket No. 88-2). Pursuant to this Court’s an Order (I) Establishing Sale Procedures, (II) Scheduling an Action and a Sale Hearing in Connection with the Sale of Substantially All of the Debtor’s Assets Pursuant to 11 U.S.C. § 105, 363, and 365, (III) Setting Certain Dates and Deadlines in Connection Therewith, (IV), Approving the Form of the Purchase and Sale Agreement, including the Termination Fee, and (V) Granting

Related Relief (Docket No. 103, the “Sale Procedures Order”), the APA with Palltronics, Inc. with a purchase price of \$5,000,000.00 is acting as a stalking horse for the Sale Procedures approved in the Sale Procedures Order. The Sale Procedures Order includes a Bid Deadline of May 3, 2021 at 5:00 pm, an Auction (if necessary) of May 6, 2021 at noon, and a Sale Hearing on May 12, 2021 at 2:00 pm. The APA is subject to higher and better offers through the process set forth in the Sale Procedures Order and is included in the Schedules to provide a sense of value as to certain of the Debtor’s Assets.

3. **Schedule D – Creditors Who Have Claims Secured by Property.** Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Trustee has not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights, including certain parties from whom the Debtor may have received lien notices but whose notices the Trustee understands have not yet been filed or recorded. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly burdensome or cost prohibitive, and therefore the Trustee may not list a date for each claim listed on Schedule D. Finally, the Trustee is taking no position on the extent or priority of any particular creditor’s lien in this document.
4. **Schedule E/F – Creditors Who Have Unsecured Claims.** The listing of any claim on Schedule E does not constitute an admission by the Trustee that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Trustee reserves the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Trustee may not list a date for each claim listed on Schedule E.
 - a. Certain of the claims of state and local taxing authorities set forth in Schedule E, may ultimately be deemed to be secured claims pursuant to state or local laws. In addition, certain of the claims owing to various taxing authorities to which the Debtor may be liable may be subject to ongoing audits. The Trustee reserves the right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority and the listing of any claim on Schedule E does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.
 - b. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor’s books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Trustee reserves all rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
5. **Schedule G – Executory Contracts and Unexpired Leases.** Certain of the contracts and leases listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Trustee hereby expressly reserves the right to assert that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of Bankruptcy Code section 365. Additionally, the Trustee reserves all rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

- a. Certain confidentiality and non-compete agreements may not be listed on Schedule G. The Trustee reserves all rights with respect to such agreements.
 - b. Certain of the contracts and agreements listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry.
 - c. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Trustee's use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Trustee's intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.
 - d. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Trustee reserves all rights to challenge whether any of the listed contracts, leases, agreements or other documents constitute an executory contract or unexpired lease, including if any are unexpired non-residential real property leases. Any and all of the Trustee's rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved.
6. **Disputed, Contingent and/or Unliquidated Claims.** A failure to designate a claim on the Schedules and Statement as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection by the Trustee. The Trustee reserves the right to dispute, or assert offsets or defenses to, any claim reflected on

Fill in this information to identify the case:Debtor name Lightning Technologies Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 21-41019-tjt☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	5,000,104.94
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	5,000,104.94

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	9,526,951.10
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	6,318,380.21
4. Total liabilities Lines 2 + 3a + 3b	\$	15,845,331.31

Fill in this information to identify the case:Debtor name Lightning Technologies Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 21-41019-tjt☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****Unknown****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number**Checking or Savings - NONE KNOWN****3.1. TO TRUSTEE****Unknown****4. Other cash equivalents (Identify all)****5. Total of Part 1.****\$0.00**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit**Security Deposit****7.1. 2171 Xcelsior Road, Oxford, MI****Unknown****Security Deposit, Ashley Orion Commerce Center
Silverbell Road****7.2. Lake Orion, MI****Unknown**

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

7.3. **Security Deposit**
Thomas Road
Oxford, MI **Unknown**

7.4. **Cintas Refund** **\$104.94**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.** **\$104.94**
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**
11a. 90 days old or less: 0.00 - 0.00 = **Unknown**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** **\$0.00**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: % of ownership			
15.1.	<u>Structural Coatings and Products, LLC</u>	<u>35</u> %		Unknown
15.2.	<u>Airofy, LLC</u>	<u>100</u> %		Unknown
15.3.	Potential other entities owned by Debtor or in which Debtor has a direct or equitable interest	%		Unknown

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

15.4. Lightning Technologies Canada, Inc. 100 % Unknown

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Raw Materials - wood, components, chemicals, etc. located at both Xcelsior and Silverbell locations		<u>Unknown</u>		<u>Unknown</u>

20. Work in progress Work in progress - pallets and pallet components in various stages of production, located at Xceslior and Silverbell locations		<u>Unknown</u>		<u>Unknown</u>
----------------------------------------------------------------------------------------------------------------------------------------------------------------------	--	----------------	--	----------------

21. Finished goods, including goods held for resale Finished goods - finished pallets located at Xceslior and Silverbell locations		<u>Unknown</u>		<u>Unknown</u>
-----------------------------------------------------------------------------------------------------------------------------------------------------	--	----------------	--	----------------

Branded pallets in large display room including various substraes (and specialty pallets)		<u>Unknown</u>		<u>Unknown</u>
--------------------------------------------------------------------------------------------------	--	----------------	--	----------------

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office Furniture and Fixtures located at 2171 Xcelsior Drive, Oxford MI 8 offices	Unknown		Unknown
Office documents and files in 8 offices	Unknown		Unknown
All furniture and technology devices in two conferences (including AV equipment and four 65 in Samsung LCDs)	Unknown		Unknown
All furniture in employee break room (including kitchen appliances and dishware) warehouse and corporate offices	Unknown		Unknown
Furniture and Fixtures in R&D room in plant (including Snap On Tool Chest, molds, hydraulic equipment, samples, etc).	Unknown		Unknown
Furniture, fixtures and displays in Lobby at Xcelsior.	Unknown		Unknown
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Computers, servers, cell phones, printers, tablets, communications systems	Unknown		Unknown
All uniforms and Lightning Technology logo shirts	Unknown		Unknown

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

<u>Items in storage room at 2171 Xceslior</u>	<u>Unknown</u>	<u>Unknown</u>
-----------------------------------------------	----------------	----------------

<u>Industrial Pad Printer and Work Station</u>	<u>Unknown</u>	<u>Unknown</u>
------------------------------------------------	----------------	----------------

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. Office art, sports memorabilia, pictures, etc Unknown Unknown

43. **Total of Part 7.** \$0.00
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>2017 Ford F350 Diesel Dually 4 Door Pick Up</u>	<u>Unknown</u>		<u>Unknown</u>
47.2. <u>Lamar Trailer 42 ft 5th Wheel Retractable Covered Trailer</u>	<u>Unknown</u>		<u>Unknown</u>
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) <u>Other Machinery and Equipment</u>	<u>Unknown</u>		<u>Unknown</u>
<u>Spray Booth Tank with Palin system</u>	<u>Unknown</u>		<u>Unknown</u>

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

<u>One FAS 300 Series Central Outside Dust Collection System</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Semi Automated Spray Cell Loading System</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Robot Riser (wall mount)</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Two T16 Power Scrubbers</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Various Crown Lift Trucks (may have been repossessed)</u>	<u>Unknown</u>	<u>Unknown</u>
<u>EOAT Manifold Bracket (2)</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Busellato Jet Optima RT21WWD CNC Machining Center Gantry Style Router</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Booth Floor Modifications</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Dustek C1000 3 Bag Dust Collection System</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Striebig Compact Vertical Panel Saw</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Dress Package Lower and Upper Umbilical</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Air Technologies Vacuum Pump GVS A</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Sewage and sludge pump(s)</u>	<u>Unknown</u>	<u>Unknown</u>
<u>2 Homag Vantech 510 V7 POPT CNC Machining Center Gantry Style Router</u>	<u>Unknown</u>	<u>Unknown</u>
<u>4 Homag VAntech 512 V7 PO PT CNC Machining Center Gantry Style Router</u>	<u>Unknown</u>	<u>Unknown</u>
<u>7 Douglas Legacy Hi Lo batteries, 8 charger model F55 mp300 5 magnetic battery handling (may have been repossessed)</u>	<u>Unknown</u>	<u>Unknown</u>
<u>belt sander for mudded legs</u>	<u>Unknown</u>	<u>Unknown</u>
<u>2 Units GA37VSD Air compressors</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Air compressor Unit (located at Thomas Road)</u>	<u>Unknown</u>	<u>Unknown</u>

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

<u>BBG manual pallet assembly fixture</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Pallet life cycle test fixture</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Hand tools</u>	<u>Unknown</u>	<u>Unknown</u>
<u>2 Snap On Blue tool chests each containing full sets of Snap On Tools - hand tools</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Hydro clone system</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Equipment Tooling and supplies at Oxford annex</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Spray booth equipment, robotics, chemicals and supplies</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Tooling in plant including charging station for jitneys, gravity pallet text fixture, etc.</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Aluminum Wire Harness Mold, Manifold and Tooling</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Various racks and shelving at all plants</u>	<u>Unknown</u>	<u>Unknown</u>
<u>2 air compressors installed (Oxford)</u>	<u>Unknown</u>	<u>Unknown</u>
<u>M20iB / 25 Robot & Servo Table with controller</u>	<u>Unknown</u>	<u>Unknown</u>
<u>R2000iC / 210 F Robot with controller</u>	<u>Unknown</u>	<u>Unknown</u>
<u>4 - R2000 Robots with controllers</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Robot Pedestal, Fence Kit, Gun Bracket, Servo Table Tooling, Spray Gun Bracket</u>	<u>Unknown</u>	<u>Unknown</u>
<u>PMC 25, 3 HP, 220V Spray Machine</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Gun, AP, AR4242 Auto & Fusion Round Spray Gun</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Husky 1050 Diaphragm Pump, 1050A SS/SS/PT/A Pump (2)</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Poly Tote Transfer System</u>	<u>Unknown</u>	<u>Unknown</u>

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

<u>Gun P2 Automatic 24X636 (2 total) & Fluid Maifold, Kit Accy Frt End, Mixing Chamber</u>	<u>Unknown</u>	<u>Unknown</u>
<u>HFR - GSM Machines (5 units) - HFRB 14ALALCCM Chemical Metering Equipment</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Robotic Spray Booth Load System</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Robotic Spray Load System, Conveyance, Wall Window, Light Screen & Guarding</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Assembly Fixture (2)</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Pooling Pallet Manual Assembly Trunnion Fixture</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Robotic CNC Tending System</u>	<u>Unknown</u>	<u>Unknown</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <u>Patents, copyrights, trademarks, and trade secrets Patents, trademarks and trade secrets</u>	<u>Unknown</u>		<u>Unknown</u>
<u>62/624,832 US Wire Bundle Coating Assembly & Method</u>	<u>Unknown</u>		<u>Unknown</u>

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

	<u>16/265579 US Wire Bundle Coating Assembly and Method</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>D86913 S US Pallet Patent</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>201830420437X China Pallet Patent</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>2018-016779 JPD1620188 Japan Palette Patent</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>30-2018-0035495 Korea Pallet Patent</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>005516135-0001 EU Pallets Patent</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>87479216 5698113 US Exobond Trademark</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>87825348 US Palletchain Trademark</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>87825294 US Create the One Thing that Changes Everything Trademark</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>87479224 US Lightning Coatings Trademark</u>	<u>Unknown</u>	<u>Unknown</u>
61.	<u>Internet domain names and websites Website design and name</u>	<u>Unknown</u>	<u>Unknown</u>
62.	<u>Licenses, franchises, and royalties License & Supply Agreement dated as of April 15, 2019 between Debtor and Microban International Ltd</u>	<u>Unknown</u>	<u>Unknown</u>
63.	<u>Customer lists, mailing lists, or other compilations Customer Lists</u>	<u>Unknown</u>	<u>Unknown</u>
64.	<u>Other intangibles, or intellectual property Engineering and other production related drawings and work</u>	<u>Unknown</u>	<u>Unknown</u>
65.	Goodwill		
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.		<div>\$0.00</div>
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Various causes of action against insider and non-insider parties (Trustee continues to investigate)
Nature of claim _____
Amount requested \$0.00

Unknown

Chapter 5 causes of action (Trustee continues to investigate)

Nature of claim _____
Amount requested \$0.00

Unknown

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

Down payment for 2 Homag CNC (50% of overall price)

Unknown

Down payment for CNC handling automation

Unknown

Office supplies including paper, pens, etc.

Unknown

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

**Supply Agreement as of February 27, 2019, amended
July 22, 2109 by the Amendment to Supply Agreement,
by and among Lightning Technologies, LLC and
Ultimate Linings LLC**

Unknown

**Collective Value of Substantially All Assets of the
Debtor Based on Asset Purchase Agreement between
Trustee and Palltronics, Inc. with an Acceptance Date of
March 4, 2021, subject to higher and better offers
pursuant to the Sale Procedures Order (Docket No. 103).**

\$5,000,000.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$5,000,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Lightning Technologies Inc.
Name

Case number (If known) 21-41019-tjt

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$104.94</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$5,000,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$5,000,104.94</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$5,000,104.94</u>

Fill in this information to identify the case:

Debtor name Lightning Technologies Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGAN

Case number (if known) 21-41019-tjt

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	BB Invescor, LLC <small>Creditor's Name</small> 444 Park Ave., 20th Floor New York, NY 10022 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Alleged All Asset Lien Describe the lien Asserted Security Interest Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$2,243,061.73	\$5,000,000.00

2.2	C T Corporation System <small>Creditor's Name</small> 330 N. Brand Blvd., Ste. 700 Attn: SPRS Glendale, CA 91203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	Unknown	Unknown
-----	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------	----------------

Debtor Lightning Technologies Inc.
Name

Case number (if known) 21-41019-tjt

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.
- ☒ Contingent
☒ Unliquidated
☒ Disputed

2.3 **Crown Equipment Corporation**

Creditor's Name

**44 S. Washington Street
New Bremen, OH 45869**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Leased Equipment (may have been
repossessed)**

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes
Is anyone else liable on this claim?
☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Unknown

Unknown

2.4 **Flagstar Bank**

Creditor's Name

**5151 Corporate Drive
Troy, MI 48098**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

All Asset Lien

Describe the lien

Security Interest (believed to be released)

Is the creditor an insider or related party?

- ☒ No
☐ Yes
Is anyone else liable on this claim?
☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Unknown

\$5,000,000.00

2.5 **Grow Michigan, LLC**

Creditor's Name

**Two Lone Pine Road
Bloomfield Hills, MI 48304**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Alleged All Asset Lien

Describe the lien

Asserted Security Interest

Is the creditor an insider or related party?

- ☐ No

\$5,518,244.66

\$5,000,000.00

Debtor **Lightning Technologies Inc.**
Name

Case number (if known)

21-41019-tjt

Creditor's email address, if known

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.6 Paul Shamo

Creditor's Name

**38311 Huron Point
Harrison Township, MI
48045**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$1,245,272.32

\$5,000,000.00

Alleged All Asset Lien

Describe the lien

Asserted Security Interest

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.7 Robert J. Causley

Creditor's Name

**14233 Bass Court
Utica, MI 48315**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Unknown

\$5,000,000.00

Describe the lien

Asserted Security Interest

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.8 Solyco, LLC

Describe debtor's property that is subject to a lien

\$520,372.39

\$5,000,000.00

Debtor **Lightning Technologies Inc.**
Name

Case number (if known)

21-41019-tjt

Creditor's Name

**400 Water Street
Suite 203
Rochester, MI 48307**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Alleged All Asset Lien

Describe the lien

Asserted Security Interest

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,526,951.10

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**James E. Morgan
Howard & Howard Attorneys PLLC
200 S. Michigan Ave., Ste. 1100
Chicago, IL 60604**

Line **2.5**

**Scott D. Fink
Weltman Weinberg & Reis Co., LPA
965 Keynote Circle
Independence, OH 44131**

Line **2.6**

**Steve Roach, Marc Swanson
Miller Canfield
150 W. Jefferson
Ste 2500
Detroit, MI 48226**

Line **2.8**

Fill in this information to identify the case:Debtor name Lightning Technologies Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 21-41019-tjt☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Aaron Fales Law 1080 Canyon Creek Dr. Rochester Hills, MI 48306 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$230,903.15
3.2	Nonpriority creditor's name and mailing address Accident Fund Ins Co of Amer PO Box 40790 Lansing, MI 48901 Date(s) debt was incurred ____ Last 4 digits of account number <u>5189</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance Collection Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$3,947.00
3.3	Nonpriority creditor's name and mailing address AG Innovation LLC 1720 Star Batt Dr. Rochester Hills, MI 48309 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services performed.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$9,789.00
3.4	Nonpriority creditor's name and mailing address Air & Liquid Systems Inc. 1680 S. Livernois Rd. Rochester, MI 48307 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$250.00

Debtor **Lightning Technologies Inc.**
Name

Case number (if known) **21-41019-tjt**

3.5	Nonpriority creditor's name and mailing address Air Technologies 1900 Jetway Blvd. Columbus, OH 43219 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,066.27
3.6	Nonpriority creditor's name and mailing address Aladdin Heating & Cooling 26969 Ryan Rd. Warren, MI 48091 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Heating and cooling service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,675.50
3.7	Nonpriority creditor's name and mailing address Ascentium Capital, LLC 23970 Hwy. 59 N. Kingwood, TX 77339 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Finance Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,000.00
3.8	Nonpriority creditor's name and mailing address Auto Drill 1221 US Hwy 22 Suite 6A Holloman Air Force Base, NM 88330 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,500.00
3.9	Nonpriority creditor's name and mailing address Baril Coating Solutions 401 Growth Parkway Angola, IN 46703 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,098.14
3.10	Nonpriority creditor's name and mailing address BGM Electronic Services 815 North Opdyke Rd. Bldg. 200 Auburn Hills, MI 48326 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Manufacturing and Software Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$900,000.00
3.11	Nonpriority creditor's name and mailing address BGM Engineering Inc. 14120 Simone Drive Shelby Township, MI 48315 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$461,880.00

Debtor **Lightning Technologies Inc.**
Name

Case number (if known) **21-41019-tjt**

3.12	Nonpriority creditor's name and mailing address Borderline Logistics 12811 Kenwood Ln Suite 215 Fort Myers, FL 33907 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$687.20
3.13	Nonpriority creditor's name and mailing address Butzel Long Attn: Brett Rendeiro 41000 Woodward Ave., Ste West Stoneridge West Bloomfield Hills, MI 48304 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.14	Nonpriority creditor's name and mailing address Ken Cauley Weltman, Weinberg & Reis Co., L.P.A. 965 Keynote Circle Brooklyn Heights, OH 44131 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Money Loaned Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,483.88
3.15	Nonpriority creditor's name and mailing address Climate Check PO Box 81011 Ottawa, ON K1P 1B1 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
3.16	Nonpriority creditor's name and mailing address Consumers Energy PO Box 740309 Cincinnati, OH 45274 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,956.34
3.17	Nonpriority creditor's name and mailing address Consumers Energy PO Box 740309 Cincinnati, OH 45274 Date(s) debt was incurred ____ Last 4 digits of account number 6852	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,813.89
3.18	Nonpriority creditor's name and mailing address Consumers Energy PO Box 740309 Cincinnati, OH 45274 Date(s) debt was incurred ____ Last 4 digits of account number 6878	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$237.54

Debtor Lightning Technologies Inc.
Name

Case number (if known) 21-41019-tjt

3.19	Nonpriority creditor's name and mailing address Crown Lift Truck 43896 Plymouth Oaks Blvd. Plymouth, MI 48170 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,502.44</u>
3.20	Nonpriority creditor's name and mailing address CT Corporation 330 N Brand Blvd Suite 700 Attn: SPRS Glendale, CA 91203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.21	Nonpriority creditor's name and mailing address Martin Difiore c/o Hubbell Duvall PLLC 26211 Central Park Blvd., Ste 514 Southfield, MI 48076 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Accrued, contractual, employee compensation, unreimbursed business expenses, and contract allowances.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$635,426.14</u>
3.22	Nonpriority creditor's name and mailing address DMI, LLC 850 White St. Dubuque, IA 52001 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Master Services Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$120,000.00</u>
3.23	Nonpriority creditor's name and mailing address Robert Drake c/o Weltman, Weinberg & Reis Co., L.P.A. 965 Keynote Circle Brooklyn Heights, OH 44131 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Attorney Fees and Costs.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$52,622.31</u>
3.24	Nonpriority creditor's name and mailing address DTE One Energy Plaza Room Room 1575 WCB Detroit, MI 48226 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$67.38</u>
3.25	Nonpriority creditor's name and mailing address Leslie M. Dunahay c/o Hubbell Duvall PLLC 26211 Central Park Blvd., Ste. 514 Southfield, MI 48076 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Accrued employee compensation, unreimbursed business expenses, unliquidated damages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$215,484.80</u>

Debtor **Lightning Technologies Inc.**
Name

Case number (if known) **21-41019-tjt**

3.26	Nonpriority creditor's name and mailing address Dunn-Wright Steel PO Box 234 Lapeer, MI 48446 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$480.00
3.27	Nonpriority creditor's name and mailing address Elite Clean Room Services 548 S. Court Street Lapeer, MI 48446 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
3.28	Nonpriority creditor's name and mailing address FedEx PO Box 223125 Pittsburgh, PA 15251-2125 Date(s) debt was incurred ____ Last 4 digits of account number 9603	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Shipping/Mailing Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,925.96
3.29	Nonpriority creditor's name and mailing address Fluid transfer Systems 22545 Heslip Dr. Novi, MI 48375 Date(s) debt was incurred 2020 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods Sold. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,284.94
3.30	Nonpriority creditor's name and mailing address FTS 22545 Heslip Drive Novi, MI 48375 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.31	Nonpriority creditor's name and mailing address General Cutting Tools 6440 Ridgeway Avenue Lincolnwood, IL 60712 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.32	Nonpriority creditor's name and mailing address Blake George 975 East Maple Road, Suite 100 Birmingham, MI 48009 Date(s) debt was incurred 2020 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Money Loaned Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$316,268.66

Debtor Lightning Technologies Inc.
Name

Case number (if known) 21-41019-tjt

3.33	Nonpriority creditor's name and mailing address Grand Rapids Label Company 2351 Oak Industrial Dr NE Grand Rapids, MI 49505 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,821.75
3.34	Nonpriority creditor's name and mailing address Hatch 2207 Collection Center Drive Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number <u>4577</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$128.30
3.35	Nonpriority creditor's name and mailing address Honeyville Metal Inc. 4200 S. 900 W. Topeka, IN 46571 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,800.00
3.36	Nonpriority creditor's name and mailing address Ellwood P. Hunt III c/o Hubbell Duvall PLLC 26211 Central Park Blvd., ste. 514 Southfield, MI 48076 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Accrued employee compensation, unreimbursed business expenses, unliquidated damages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,241,463.23
3.37	Nonpriority creditor's name and mailing address Innovation Works 169 W. Liberty St. Plymouth, MI 48170 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$230,000.00
3.38	Nonpriority creditor's name and mailing address Internal Revenue Service Stop 8420G PO Box 145595 Cincinnati, OH 45250 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.39	Nonpriority creditor's name and mailing address Johnson Controls Security Solutions PO Box 371967 Pittsburgh, PA 15250 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$665.38

Debtor Lightning Technologies Inc.
Name

Case number (if known) 21-41019-tjt

3.40	Nonpriority creditor's name and mailing address Jurzysta Electric 69451 Wolcott Road Armada, MI 48005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,403.70</u>
3.41	Nonpriority creditor's name and mailing address Gevork G. Khachatryan 588 Landon Street Birmingham, MI 48009 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,636.73</u>
3.42	Nonpriority creditor's name and mailing address KPI McKinney, TX 75070 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,000.00</u>
3.43	Nonpriority creditor's name and mailing address KW Companies 18655 bishop Ave. Carson, CA 90746 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$220,000.00</u>
3.44	Nonpriority creditor's name and mailing address Michael McClear c/o Weltman, Weinberg Reis Co., L.P.A. 965 Keynote Circle Brooklyn Heights, OH 44131 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$132,533.67</u>
3.45	Nonpriority creditor's name and mailing address McMaster-Carr Supply Co. 200 Aurora Industrial Pkwy Aurora, OH 44202 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods Sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,651.16</u>
3.46	Nonpriority creditor's name and mailing address Microban Internationals, Ltd. 11400 Vanstory Dr. Huntersville, NC 28078 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>License and Supply Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,000.00</u>

Debtor **Lightning Technologies Inc.**
Name

Case number (if known) **21-41019-tjt**

3.47	Nonpriority creditor's name and mailing address MLS Cleaning 4990 Ramsey Road Oxford, MI 48371 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
3.48	Nonpriority creditor's name and mailing address Sylvain Naets c/o Katten Muchin Rosenman LLP 525 West Monroe Street Chicago, IL 60661 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$234,431.51
3.49	Nonpriority creditor's name and mailing address NFS Leasing, Inc. 900 Cummings Center Suite 226-U Beverly, MA 01915 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.50	Nonpriority creditor's name and mailing address Jeffrey Owen 600 Elizabeth Street Suite 110 Rochester, MI 48307 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Unknown
3.51	Nonpriority creditor's name and mailing address Premier Business Products 1744 Mapelawn Drive Troy, MI 48084 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$879.21
3.52	Nonpriority creditor's name and mailing address Rand Group 6575 West Loop South Suite 700 Bellaire, TX 77401 Date(s) debt was incurred ____ Last 4 digits of account number <u>G001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.53	Nonpriority creditor's name and mailing address RedGuard Fire & Security, Inc. 45150 Polaris Court Plymouth, MI 48170 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>4904;9247</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Fire Alarm System</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,180.30

Debtor **Lightning Technologies Inc.**
Name

Case number (if known) **21-41019-tjt**

3.54	Nonpriority creditor's name and mailing address Rocket Enterprises 30660 Ryan Warren, MI 48092 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
3.55	Nonpriority creditor's name and mailing address Randy Schmidt 951 Rayberta Dr. Vandalia, OH 45377 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>wages for services performed for Debtor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.56	Nonpriority creditor's name and mailing address Selby Eng & Lifting Safety Ltd Wellington House Aviator court York YO30 4UZ Date(s) debt was incurred ____ Last 4 digits of account number 1697	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,400.00
3.57	Nonpriority creditor's name and mailing address Stiles Machinery 3944 Solutions Cener Chicago, IL 60677 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,500.00
3.58	Nonpriority creditor's name and mailing address TECH-D-P, Inc. 16630 Brooklane Blvd. Northville, MI 48168 Date(s) debt was incurred 2020 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>contract engineering and program management services performed.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,772.86
3.59	Nonpriority creditor's name and mailing address Thinkstep Inc. 170 Milk Street Boston, MA 02109 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
3.60	Nonpriority creditor's name and mailing address Third Wave, LLC c/o Weltman, Weinberg & Reis Co., L.P.A PO Box 93784 Cleveland, OH 44101 Date(s) debt was incurred 2020 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Money Loand</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$311,647.22

Debtor **Lightning Technologies Inc.**
Name

Case number (if known) **21-41019-tjt**

3.61	Nonpriority creditor's name and mailing address TMV Group 310 N. Main St. Milford, MI 48381 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$58,968.38
3.62	Nonpriority creditor's name and mailing address Jeffery Torrice 48952 Hayes Macomb, MI 48044 Date(s) debt was incurred 2020 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Money Loaned Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$123,278.36
3.63	Nonpriority creditor's name and mailing address Tri-Dim Filter 2200 Lanier Ln. Rockville, VA 23146 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.64	Nonpriority creditor's name and mailing address Tri-Merit 600 South Wagner Road Suite 172 Ann Arbor, MI 48103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,000.00
3.65	Nonpriority creditor's name and mailing address Trpko Dimovski c/o Weltman, Weinberg Reis Co., L.P.A. 965 Keynote Circle Brooklyn Heights, OH 44131 Date(s) debt was incurred 2020 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Money Loaned Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$334,394.04
3.66	Nonpriority creditor's name and mailing address UHY Advisors, Inc. 27725 Stansbury Blvd. Suite 385 Farmington, MI 48334 Date(s) debt was incurred 2019 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services performed. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,131.25
3.67	Nonpriority creditor's name and mailing address UHY LLP 12900 Hall Road Suite 500 Sterling Heights, MI 48313 Date(s) debt was incurred 2019 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services performed. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,730.00

Debtor Lightning Technologies Inc.
Name

Case number (if known) 21-41019-tjt

3.68 Nonpriority creditor's name and mailing address
Uline
12575 Uline Drive
Pleasant Prairie, WI 53158
Date(s) debt was incurred 2019-2020
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$9,112.62

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Goods sold.

Is the claim subject to offset? ☒ No ☐ Yes

3.69 Nonpriority creditor's name and mailing address
Ultimate Linings LTD
10301 Round Up
Houston, TX 77064
Date(s) debt was incurred 2019
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

Unknown

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Supply Agreement

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Lamont, Hanley & Associates, Inc. PO Box 179 Manchester, NH 03105-0179	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Weltman, Weinberg & Reis Co., L.P.A. 965 Keynote Circle Brooklyn Heights, OH 44131	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Weltman, Weinberg & Reis Co., L.P.A. 965 Keynote Circle Brooklyn Heights, OH 44131	Line <u>3.32</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Weltman, Weinberg & Reis Co., L.P.A. 965 Keynote Circle Brooklyn Heights, OH 44131	Line <u>3.62</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>6,318,380.21</u>
5c.	\$ <u>6,318,380.21</u>

Fill in this information to identify the case:

Debtor name Lightning Technologies Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGAN

Case number (if known) 21-41019-tjt

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Finance Agreement # 2312118, dated September 7, 2018.**

State the term remaining

List the contract number of any government contract

**Ascentium Capital, LLC
23970 HWY 59 N
Kingwood, TX 77339**

2.2. State what the contract or lease is for and the nature of the debtor's interest **NOTICE ONLY, TERMINATED PREPETITION Lease Agreement, dated June 7, 2017, as amended.**

State the term remaining

List the contract number of any government contract

**Ashley Orion Commerce Center LLC
39395 W. Twelve Mile Road
Suite 200
Farmington, MI 48331**

2.3. State what the contract or lease is for and the nature of the debtor's interest **NOTICE ONLY, TERMINATED PREPETITION Lease Agreement, dated May 24, 2019.**

State the term remaining

List the contract number of any government contract

**Ashley Orion Commerce Center LLC
39395 W. Twelve Mile Road
Suite 200
Farmington, MI 48331**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Consulting Agreement**

State the term remaining

List the contract number of any government contract

**Auburn Investment Group LLC
40 Auburn Street
Charlestown, MA 02129**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest
- Simply Blue PPO Gold
\$1000 Medical
Coverage with
Prescription Drugs.

State the term remaining

List the contract number of any government contract

BCBS of Michigan
20500 Civic Center Drive
Southfield, MI 48076

- 2.6. State what the contract or lease is for and the nature of the debtor's interest
- Manufacturing and
Software Services
Agreement, dated
12/3/19, including
Statement of Work and
Schedule 1 thereof.

State the term remaining

List the contract number of any government contract

BGM Electronic Services
815 North Opdyke Rd.
Bldg. 200
Auburn Hills, MI 48326

- 2.7. State what the contract or lease is for and the nature of the debtor's interest
- Administrative Services
Agreement

State the term remaining

List the contract number of any government contract

Chorus HR Solutions, LLC
37399 Garfield Road
Suite 208
Clinton Township, MI 48036

- 2.8. State what the contract or lease is for and the nature of the debtor's interest
- General Services
Agreement dated
5/23/19.

State the term remaining

List the contract number of any government contract

Climate Tech Corporation
PO Box 81011
Ottawa ON K1P 1B1

- 2.9. State what the contract or lease is for and the nature of the debtor's interest
- Lease Schedule #:
40444793

State the term remaining

List the contract number of any government contract

Crown Credit Company
40 S. Washington St.
New Bremen, OH 45869

- 2.10. State what the contract or lease is for and the nature of the debtor's interest
- Lease Schedule #:
40444792

Crown Credit Company
40 S. Washington St.
New Bremen, OH 45869

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

- 2.11. State what the contract or lease is for and the nature of the debtor's interest **Lease Schedule #:
40444790**

State the term remaining

List the contract number of any government contract _____

**Crown Credit Company
40 S. Washington St.
New Bremen, OH 45869**

- 2.12. State what the contract or lease is for and the nature of the debtor's interest **Lease Schedule #:
40454057**

State the term remaining

List the contract number of any government contract _____

**Crown Credit Company
40 S. Washington St.
New Bremen, OH 45869**

- 2.13. State what the contract or lease is for and the nature of the debtor's interest **Dynamic HR- Delta
Dental Plan**

State the term remaining

List the contract number of any government contract _____

**Delta Dental
27500 Stansbury St.
Farmington, MI 48334**

- 2.14. State what the contract or lease is for and the nature of the debtor's interest **NOTICE ONLY,
TERMINATED
PREPETITION
Master Lease, dated
June 17, 2016**

State the term remaining

List the contract number of any government contract _____

**DEMS Assoc., LLC
c/o Robert Bassel
PO Box T
Clinton, MI 49236**

- 2.15. State what the contract or lease is for and the nature of the debtor's interest **Master Services
Agreement, dated
November 20, 2020,
including Exhibit A
thereto.**

State the term remaining

List the contract number of any government contract _____

**DMI, LLC
850 White St.
Dubuque, IA 52001**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.16. State what the contract or lease is for and the nature of the debtor's interest **Pallet Lease Agreement, dated September 20, 2019**

State the term remaining

List the contract number of any government contract

**Driscoll's, Inc.
345 Westridge Drive
Watsonville, CA 95076**

- 2.17. State what the contract or lease is for and the nature of the debtor's interest **Agreement Worksite Employer Service Agreement, dated April 22, 2019**

State the term remaining

List the contract number of any government contract

**Dynamic HR Services, LLC
3201 University Dr.
4th Floor
Auburn Hills, MI 48326**

- 2.18. State what the contract or lease is for and the nature of the debtor's interest **Dynamic HR- EyeMed Vision Plan**

State the term remaining

List the contract number of any government contract

**EyeMed
4000 Luxottica Pl
Mason, OH 45040**

- 2.19. State what the contract or lease is for and the nature of the debtor's interest **PO# 101**

State the term remaining

List the contract number of any government contract

**Gard
4020 N. MacArthur Blvd.
Suite 122-329
Irving, TX 75038**

- 2.20. State what the contract or lease is for and the nature of the debtor's interest **Pallet Lease & Purchase Agreement.**

State the term remaining

List the contract number of any government contract

**JBS USA Food Company
1770 Promontory Circle
Greeley, CO 80634**

- 2.21. State what the contract or lease is for and the nature of the debtor's interest **Finders Fee Agreement**

State the term remaining

**Vic Koppang
no address**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

- 2.22. State what the contract or lease is for and the nature of the debtor's interest **Lightning/Lightning Cork, Ltd. Deal Term Sheet.**

State the term remaining _____

List the contract number of any government contract _____

**Lightning Cork, Ltd.
no address**

- 2.23. State what the contract or lease is for and the nature of the debtor's interest **Pallet Lease Agreement.**

State the term remaining _____

List the contract number of any government contract _____

**Louis Vuitton, Inc.
U.S. West Distribution Center
Louis Vuitton Americas
2095 S. Archibald Avenue
Ontario, CA 91761**

- 2.24. State what the contract or lease is for and the nature of the debtor's interest **Technology Exploitation and License Agreement.**

State the term remaining _____

List the contract number of any government contract _____

**LT Lender, LLC and/or Structural
Coatings and Products LLC
390 Park St., Ste. 390
Birmingham, MI 48009**

- 2.25. State what the contract or lease is for and the nature of the debtor's interest **License and Supply Agreement, dated April 15, 2019**

State the term remaining _____

List the contract number of any government contract _____

**Microban International, Ltd.
11400 Vanstory Dr.
Huntersville, NC 28078**

- 2.26. State what the contract or lease is for and the nature of the debtor's interest **Pallet Lease Agreement (may not have been signed), dated September 19, 2019.**

State the term remaining _____

List the contract number of any government contract _____

**North Bay Produce, Inc.
PO Box 549
Traverse City, MI 49685**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.27. State what the contract or lease is for and the nature of the debtor's interest **Fire Alarm System Agreement**

State the term remaining

List the contract number of any government contract

**RedGuard Fire and Security
45150 Polaris Court
Plymouth, MI 48170**

- 2.28. State what the contract or lease is for and the nature of the debtor's interest **NOTICE ONLY, MAY HAVE BEEN TERMINATED PREPETITION Lease Agreement, dated July 1, 2019.**

State the term remaining

List the contract number of any government contract

**Thomas Development, LLC
3606 Thomas Road
Oxford, MI 48371**

- 2.29. State what the contract or lease is for and the nature of the debtor's interest **Supply Agreement, dated February 27, 2019, as Amended.**

State the term remaining

List the contract number of any government contract

**Ultimate Linings, LLC
10301 Round Up
Houston, TX 77064**

- 2.30. State what the contract or lease is for and the nature of the debtor's interest **Pallet Lease Agreement.**

State the term remaining

List the contract number of any government contract

**Upstate Niagara Cooperative, Inc.
25 Anderson Road
Buffalo, NY 14225**

- 2.31. State what the contract or lease is for and the nature of the debtor's interest **PO# 450-145-0529**

State the term remaining

List the contract number of any government contract

**Yazaki North America, Inc.
20 Butterfield Trail
El Paso, TX 79906**

Fill in this information to identify the case:Debtor name Lightning Technologies Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 21-41019-tjt☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Damian Kassab****400 Water St. Ste 203
Rochester, MI 48307-2090****Paul Shamo**☒ D 2.6
☐ E/F _____
☐ G _____**2.2 Jeffrey Owen****600 Elizabeth Street
Suite 110
Rochester, MI 48307****Grow Michigan, LLC**☒ D 2.5
☐ E/F _____
☐ G _____**2.3 Jeffrey Owen****600 Elizabeth Street
Suite 110
Rochester, MI 48307****Solyco, LLC**☒ D 2.8
☐ E/F _____
☐ G _____